

[On the Letterhead of the Entity Submitting the EOI]
EXPRESSIONS OF INTEREST

Date: _____

To,

Mr. Bhupesh Gupta,
Resolution Professional,
Supreme Tex Mart Limited
2181, Sector 38 C, Chandigarh

Subject: Expressions of Interest (“EOI”) –for submission of Resolution Plan of
Supreme Tex Mart Limited

Dear Sir,

In response to the advertisement in [Insert the names of the newspaper and/or website] dated 27th December, 2017 inviting expressions of interest as captioned above (“Advertisement”), we hereby submit an EOI for the submission of resolution plan under CIRP initiated with regard to Supreme Tex Mart Limited.

We have also set out the following:

- (a) Information required in the format prescribed as an Annexure to this EOI, along with the supporting documents;
- (b) Demand Draft of Rs. 25,000/- (Rupees Twenty Five Thousand) in favor of Supreme Tex Mart Limited, payable at Ludhiana.
- (c) I/We undertake that the information furnished by us in this EOI and the Annexure is true, correct, complete, and accurate.

Further, we agree and acknowledge that:

- (d) the EOI will be evaluated by the RP/the Committee of Creditors (“CoC”) of Supreme Tex Mart Limited based on the information provided in the Annexure to determine whether we qualify, in terms of the provisions of the Insolvency and Bankruptcy Code, 2016 including any statutory modifications thereof and also otherwise, to submit a proposal for the proposed transaction;
- (e) the RP/the CoC reserve the right to determine at their sole discretion, whether or not we qualify for the submission of the proposal and may reject the EOI submitted by us without assigning any reason whatsoever;

- (f) the RP/the CoC reserve the right to request for additional information or clarification from us for the purposes of the EOI and we shall promptly comply with such requirements. Failure to satisfy the queries of RP/CoC may lead to rejection of our submission pursuant to EOI.
- (g) Submission of this EOI alone does not automatically entitle us to participate in the next stage of the bid process.
- (e) In case of consortium, we would comply with the eligibility criteria pertaining to equity holding and control i.e. we will hold at least {51%} equity, major holding in the consortium/SPV/JV that will also be incorporated in the Joint Bidding Agreement (undertaking to be signed by/on behalf of each member of consortium by authorized signatories.
- (h) The applicant is eligible to apply for Resolution Plan as per the provisions of IBC, 2016 and rules and regulations, as amended from time to time.
- (i) The applicant is 'fit and proper' person not under any legal disability to be a promoter entity of the Company under the applicable laws including listing agreement, Stock exchange requirements and SEBI regulations and guidelines.

Sincerely yours,

On behalf of [Insert the name of the entity submitting the EOI]

Signature: _____

Name of Signatory:

Designation:

Company Seal/Stamp

Note: The person signing the EOI and other supporting documents should be an authorised signatory supported by necessary board resolutions/authorization letter

Annexure

[Note: In case of joint EOIs, the details set out below are to be provided for each of the entities / groups submitting each joint EOI.]

1. Name and Address:

- a. Name of the Firm/Company/Organization:
- b. Address:
- c. Telephone No:
- d. Fax:
- e. Email:
- f. PAN/CIN:

2. Date of Establishment:

3. Core Area of Expertise:

4. Contact Person:

- a. Name:
- b. Designation:
- c. Telephone No:
- d. Mobile No:
- e. Email:

5. Company/FI Profile:

- a. Company Financial Profile (consolidated / standalone as applicable):

[Note: The Company profile should necessarily include net worth and revenue numbers of the preceding three years. Where the entity submitting the EOI is a financial investor / fund entity, please provide details pertaining to 'assets under management' and/or "committed funds' for the preceding five years or the committed funds available as on March 31, 2017, for investment.]

- b. Names & DIN of Directors including Independent Directors
- c. Experience of the Company in the relevant sector.
- d. Names of key lenders, if any, to the Company or its affiliates

- e. History if any, of the Company or affiliates of the Company being declared a 'willful defaulter, non-cooperative borrower', 'non-impaired asset' or 'nonperforming asset'.
- f. Any other relevant details which would be useful for the RP to evaluate the bid and help to shortlist for the next stage in the process.

Mandatory Attachments:

1. Certificate of Incorporation/Recognition
2. Copy of the audited Financial Statements for last three years
3. Demand Draft of Rs. 25,000/- in favor of Supreme Tex Mart Limited, payable at Ludhiana