

SUPREME TEX MART LIMITED

Reg. Off: 424, INDUSTRIAL AREA "A", LUDHIANA- 141003

Ph: 0161-6614400 Fax: 0161-2609949, CINNO: L17117PB1988PLC016933

Website: www.supremetexmart.com; E-MAIL: info@supremetexmart.com

Notice is hereby given that the Extraordinary General Meeting of the members of SUPREME TEX MART LIMITED (CIN L17117PB1988PLC016933) will be held on Thursday, the 08th June, 2017 at 12:00 Noon at 424, Industrial Area A, Ludhiana-141003 to transact the following business:

SPECIAL BUSINESS:

Item No. 1: Preferential Issue of Equity Shares

To consider and, if thought fit, to pass with or without modification(s), the following resolution(s) as a Special Resolution:

"WHEREAS the Board had authorized to create, offer, issue and allot upto 7, 16,02,131 equity shares of face value of Rs.5/- each ("Equity Shares") fully paid up subject to the maximum number of shares as allowed under the SEBI(SAST) Regulations, 2011;

"RESOLVED THAT pursuant to the provisions of Section 62 and Section 42 and all other applicable provisions, if any, of the Companies Act, 2013, as amended ("Companies Act") read with the rules made thereunder, and the applicable provisions, if any, of the Companies Act, 1956, as amended (without reference to the provisions thereof that have ceased to have effect upon notification of sections of the Companies Act 2013), and regulations framed there under and subject to the provisions of Chapter VII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("SEBI ICDR Regulations"), and subsequent amendments thereto, including but not restricted to the (SEBI ICDR Regulations), the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations") and amendments thereto as in force and subject to other applicable rules, regulations and guidelines of the Securities and Exchange Board of India ("SEBI") ("SEBI Regulations"), and the stock exchanges where the shares of the Company are listed ("Stock Exchanges") and enabling provisions of the Memorandum and Articles of Association of the Company and the listing agreements entered into between the Company and the Stock Exchanges and subject to requisite approvals, consents, permissions and/or sanctions if any, of SEBI, the Stock Exchanges and other appropriate authorities, including RBI, as may be required and subject to such conditions as may be prescribed by any of them while granting any such approvals, consents, permissions, and/or sanctions and which may be agreed to by the Board of Directors of the Company, the Board be and is hereby authorized on behalf of the company to create, offer, issue and allot upto 1,84,00,000 (One Crore Eighty Four Lakh) equity shares of face value of Rs.5/- each ("Equity Shares") fully paid up, for cash, at such price (including "premium") not less than the price determined in accordance with Chapter VII of the "SEBI (ICDR) Regulations" on such terms and conditions and in such manner, as the Board or the Allotment Committee, may, in its absolute discretion deem fit ("Preferential Issue"), aggregates to the amount not more than Rs. 9.20 Crores (Rupees Nine Crores Twenty Lakhs Only) to the following:

Name of Proposed Allottees(s)	PAN	Address	No. of shares proposed
Mrs. Shikha Gupta W/o Mr. Ajay Gupta	ABWPG3108Q	286, Sukhmani Enclave, Fatehpur Awana, Ludhiana	14,24,539
Mrs. Manju Gupta W/o Mr. Sanjay Gupta	AAVPG4244M	445, Sant Nagar, Civil Lines, Ludhiana	18,99,815
Ms. Ishita Gupta D/o Mr. Sanjay Gupta	AUWPG5049H	445, Sant Nagar, Civil Lines, Ludhiana	75,646
Mr. Sanjay Goel S/o Sh. Sunder Lal Goel	AANPG4458K	40/52, West Punjabi Bagh, New Delhi-110026	50,00,000
M/s Sanjay Goel & Sons (HUF)	AALHS3981F	40/52, West Punjabi Bagh, New Delhi-110026	50,00,000
M/s Larsmedicare Pvt Ltd	AABCL1302Q	#136, 2 nd Floor, Avtar Enclave, Paschim Vihar, New Delh-110063	50,00,000

at such time or times, in one or more tranches and on such terms and conditions and in such manner, as the Board may think fit in its absolute discretion.

“RESOLVED FURTHER THAT in accordance with the provisions of Chapter VII of the SEBI ICDR Regulations, the "Relevant Date" for the purpose of calculating the price for the issue of Equity Shares to be issued in terms hereof shall be May 8, 2017 which is the date falling 30 days prior to the date of this Extraordinary General Meeting.”

“RESOLVED FURTHER THAT the equity shares to be allotted to the Proposed Allottees pursuant to the aforesaid preferential allotment shall rank Pari-Passu in all respects including as to dividend, with the existing fully paid up equity shares of face value of Rs.5/- each of the Company, subject to lock-in as per requirements of SEBI ICDR Regulations and subject to the relevant provisions contained in the Memorandum and Articles of Association of the Company.”

“RESOLVED FURTHER THAT the Equity Shares shall be issued and allotted by the Company to the proposed allottees in dematerialized form within a period of 15 days from the date of passing of this resolution provided that where the issue and allotment of the said Equity Shares is pending on account of pendency of any approval for such issue and allotment by any regulatory authority or the Central Government, the issue and allotment shall be completed within a period of 15 days from the date of such approval. “

“RESOLVED FURTHER THAT the Equity Shares to be offered, issued and allotted shall be subject to lock-in as provided under the provisions Chapter VII of the SEBI ICDR Regulations and the Equity Shares so offered, issued and allotted will be listed subject to the receipt of necessary regulatory permissions and approvals. “

“RESOLVED FURTHER THAT subject to the provisions of the SEBI Regulations and other applicable laws, the Board be and is hereby authorized to vary, modify or alter any of the relevant terms and conditions, including size of the preferential issue to the Investor, as may deem expedient. “

“RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board/ the Committee/ Allotment Committee be and is hereby authorized on behalf of the Company to take all actions and do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable, incidental or expedient to the issue or allotment of aforesaid equity shares and listing of the equity shares to be allotted on preferential allotment basis with the stock exchange(s) as appropriate and to resolve and settle all questions and difficulties that may arise in relation to the proposed issue, offer and allotment of any of the said equity shares, the utilization of the issue proceeds and to do all acts, deeds and things in connection therewith and incidental thereto as the Board in its absolute discretion may deem fit, including without limitation, issuing clarifications on the offer, making any application etc., to the concerned regulatory authorities, issue and allotment of the equity shares, to execute necessary documents and enter into contracts, arrangements, other documents (including for appointment of agencies, intermediaries and advisors for the issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit, without being required to seek any further consent or approval of the members or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution and the decision of the Board shall be final and conclusive.”

“RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds and things as may be required in connection with the aforesaid resolutions and also to delegate all or any of the powers herein conferred to any Committee of the Board or any Director(s) or Officer(s) of the Company and to generally do all such acts, deeds and things as may be required in connection with the aforesaid resolutions, including making necessary filings and applications etc., with the stock exchanges and regulatory authorities and execution of any documents on behalf of the Company and to represent the Company before any governmental and regulatory authorities and to appoint any merchant bankers or other professional advisors, consultants and legal advisors to give effect to the aforesaid resolution.”

For Supreme Tex Mart Limited

Place:Ludhiana
Date: 01.05.2017

Managing Director
Din : 00842248

Notes:

1. The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 (Act), relating to the Special Business under Item Nos. 1 & 2 of the Notice, is annexed hereto. The relevant details as required under Regulation 36(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), of the person seeking re-appointment as Director under Item Nos. 2 of the Notice, are also annexed.

2. A Member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself and the proxy need not be a Member of the Company. Proxies in order to be effective must be received by the Company at its Registered Office not later than forty-eight hours before the commencement of the meeting. Proxies submitted on behalf of companies, societies, etc. must be supported by an appropriate resolution/authority, as applicable. However, a single person may act as a proxy for a member holding more than ten percent of the total voting share capital of the Company provided that such person shall not act as a proxy for any other person.

3. Every member entitled to vote at the Extraordinary General Meeting of the Company can inspect the proxies lodged at the Company at any time during the business hours of the Company during the period beginning twenty four hours before the time fixed for the commencement of the Extraordinary General Meeting and ending on the conclusion of the meeting. However, a prior notice of not less than 3 (three) days in writing of the intentions to inspect the proxies lodged shall be required to be provided to the Company.

4. Members desirous of seeking any information on the accounts or operations of the Company are requested to write to the Company at least 10 days prior to the Meeting so that the required information can be made available at the Meeting.

5. Members are requested to bring the Attendance Slip duly filled in and hand over the same at the entrance of EGM venue. Members who hold shares in dematerialized form are requested to bring their depository account Number (Client Id and DP Id No) for easier identification and recording of the attendance at the meeting

6. Members holding shares in physical form can avail of the nomination facility by filing prescribed form under section 72 of the Companies Act, , 2013 with the Company or its Registrar & Share Transfer Agents and in case of shares held in demat form, the nomination has to be lodged with their respective Depository Participants (DPs).

7. Members holding shares in physical form are requested to advise any change of address immediately to the Company's R T A, M/s **Beetal Financial and Computer Services Pvt Ltd**. Members holding shares in electronic form must send the advice about the change of address to their respective Depository Participants (DPs) and not to the Company. Non-resident Indian shareholders are requested to inform us immediately the change in the residential status on return to India for permanent settlement.

8. In order to service the Members effectively, members are requested to consolidate their holdings if the shares are held in the same name or in the same order of names but in several folios.

9. The equity shares of the Company have been notified for compulsory trading in demat form and are available for trading in demat form both on National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited and the Members are requested to avail this facility and get their shareholding converted into dematerialized form.

10. All Documents referred to in the accompanying notice and the Explanatory Statement is open for inspection at the registered office of the company on all working days between 10.00 A.M. and 12.00 Noon up to the date of the Extraordinary General Meeting. The Register of Directors shareholding shall be open for inspection during the period beginning 14 days before the General Meeting and ending 3 days after its conclusion.

11. The Ministry of Corporate Affairs (MCA) has taken a 'Green Initiative in the Corporate Governance' by allowing paperless compliances by the companies. Your Company has decided to join the MCA in its environment friendly initiative. Henceforth, the Company proposes to send documents such as notice of General Meetings, Reports and other Communication to the members via electronic mode to their registered e-mail addresses. To support this green initiative of the Government in full measure, Members are requested to register/ update their e-mail addresses with their Depository Participants (D.P) in respect of the dematerialized holdings and the Members who hold shares in physical form are requested to send the details via email at cs@seil.co.in or info@vccilindia.com by quoting their registered folio numbers.

12. Members holding shares in the company and who have not registered their mail id with the company or the depository and wish to avail e voting may write to the registrar or the company quoting their client id/folio no and DP id so as to send the password for e voting and hard copy of the ballot paper will be provided at the venue of the EGM for those members who have not exercised their e-voting.

13. E-Voting

I. Voting through electronic means: In compliance with the provisions of section 108 of the Companies Act, 2013, the Companies (Management and Administration) Rules, 2014, amended by the Companies (Management and

Administration) Amendment Rules, 2015 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company is pleased to provide its members facility to exercise their right to vote on Resolutions proposed to be considered at the Extraordinary General Meeting by electronic means known as remote e-voting. The Company also will be providing voting facility through polling paper at the Meeting and the members attending the Meeting who have not already cast their vote by remote e-voting may be able to exercise their voting right at the Extraordinary General Meeting. Members who have cast their vote by remote e-voting prior to the Meeting may also attend the Meeting but shall not be entitled to cast their vote again.

The instructions for shareholders voting electronically are as under:

- (i) The voting period begins on **5th June, 2017 at 9.00 a.m. and ends on 7th June, 2017 at 5.00 p.m. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 01st June, 2017** may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) The shareholders should log on to the e-voting website www.evotingindia.com during the voting period.
- (iii) Click on "Shareholders" tab.
- (iv) Now Enter your User ID a. For CDSL: 16 digits beneficiary ID, b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID, c. Members holding shares in Physical Form should enter Folio Number registered with the Company.
- (v) Next enter the Image Verification as displayed and Click on Login.
- (vi) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.
- (vii) If you are a first time user follow the steps given below: For Members holding shares in Demat Form and Physical Form PAN Enter your 10 digit alpha-numeric PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)
 - Members who have not updated their PAN with the Company/Depository Participant are requested to use the first two letters of their name and the 8 digits of the sequence number in the PAN field.
 - In case the sequence number is less than 8 digits enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. Eg. If your name is Ramesh Kumar with sequence number 1 then enter RA00000001 in the PAN field. Dividend Bank Details OR Date of Birth (DOB) Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login.
 - If both the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (iv).
- (viii) After entering these details appropriately, click on "SUBMIT" tab.
- (ix) Members holding shares in physical form will then directly reach the Company selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (x) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (xi) Click on the EVSN 170506001 for the relevant SUPREME TEX MART LIMITED on which you choose to vote.
- (xii) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xiii) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- (xiv) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xv) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xvi) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.
- (xvii) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xviii) Shareholders can also cast their vote using CDSL's mobile app m-Voting available for android based mobiles. The m-Voting app can be downloaded from Google Play Store. Please follow the instructions as prompted by the mobile app while voting on your mobile.
- (xix) Note for Non - Individual Shareholders and Custodians

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporates.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
 - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- (xx) In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com.
- II. The Company has appointed M/s Rajeev Bhambri & Associates, Company Secretaries, as the scrutinizer to scrutinize the e-voting process as well as the Ballot process at the Extraordinary General Meeting in a fair and transparent manner.
 - III. The Scrutinizer shall, immediately after the conclusion of voting at the EGM, first count the votes cast at the meeting and thereafter unblock the votes cast through remote e-voting in the presence of at least two (2) witnesses not in the employment of the company and make, not later than three days of conclusion of the meeting, a consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by the Chairman, who shall declare the result of the voting forthwith.
 - IV. The Results shall be declared on or after the Extraordinary General Meeting of the Company. This Notice as well as the Results declared along with the Scrutinizer's Report shall be placed on the Company's website and on the website of CDSL within two (2) days of passing of the resolutions at the Extraordinary General Meeting of the Company and communicated to the Stock Exchange(s). All documents referred in the accompanying notice and the statement pursuant to section 102 (1) of the Companies Act, 2013, will be available for inspection at the registered office of the Company during business hours on all working days upto the date of this Extraordinary General Meeting of the Company.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

Item No. 1:

Preferential Issue of Equity Shares Keeping in view the working capital requirements and the ability to compete with the peer group in the existing and future markets, your Company needs to strengthen its financial position and net worth by augmenting medium and short-term resources. The Proposed Allottees agreed to further infuse an amount not more than Rs 9.20 Crores (Rupees Nine Crores Twenty Lakhs Only) against which, a fully paid-up equity shares of the Company at the price not less the price determined in accordance with SEBI Pricing Formula applicable to listed companies. The Company has accordingly proposed to enhance its equity base by offer, issue and allot upto 1,84,00,000 Equity Shares of Rs. 5/- each at par. The Board has given its approval to Issue and allot of upto 7,16,02,131 Equity Shares of Rs. 5/- each at par by way of a Preferential Issue subject to the maximum number of shares as allowed under the SEBI(SAST) Regulations, 2011, at such price not less the price determined in accordance with SEBI Pricing Formula applicable to listed companies, subject to approval by the Members in the General Meeting. The other disclosures in accordance with the Companies Act, 2013 and in terms of Regulation 73 of SEBI (ICDR) Regulations, 2009 ("Regulations"), the following disclosures are needed to be made in the Explanatory Statement to the

Notice of the General Meeting:

1. The Objects of the Preferential Issue:
Company needs funds for working capital requirements and the allottees/ promoters agreed to infuse funds against the issue of equity shares of the Company.
2. The proposal of the promoters / allottees or key management personnel to subscribe to the offer:
The Proposed Allottees of the Company have agreed to subscribe, to all the Equity Shares under the Preferential Issue.
3. Relevant Date:
The Relevant Date as per the Regulations for the determination of issue price of the equity shares pursuant to the aforesaid preferential allotment is fixed as 8th May, 2017 i.e. the date falling 30 days prior

to the date of this Extraordinary General Meeting of the Company to approve the proposed preferential issue, in terms of Section 62 of the Companies Act, 2013.

4. Pricing of Preferential Issue:

The equity shares will be allotted in accordance with the price determined in terms of Regulation. Since the Company is listed on BSE Limited ("BSE") and National Stock Exchange Limited ("NSE"), the trading volume of Equity Shares of the Company on BSE Limited will be considered to determine the highest trading volume for computation of issue price. As required under the Regulations, wherever it is required, the Company shall re-compute the issue price in accordance with the Regulations.

5. The Shareholding pattern before and after the Preferential Issue:

The shareholding pattern of the Company pre and post the preferential allotment of Equity Shares, under the proposed Preferential Issue given below:

	SHAREHOLDING PATTERN	EXISTING		PROPOSED	
		NO.OF EQUITY SHARES OF RS.5/- EACH	% OF COL.2	NO.OF EQUITY SHARES OF RS.5/- EACH	% OF COL.4
	-1	-2	-3	-4	-5
A	PROMOTER'S HOLDING				
	DIRECTORS & RELATIVES	14039496	20.58	17439496	20.13
	BODIES CORPORATES	5795222	8.49	5795222	6.69
	Sub-Total	19834718	29.07	23234718	26.82
B	NON-PROMOTERS HOLDING				
	INDIAN PUBLIC	48210653	70.66	63210653	72.97
	NRIs/OCB/NR-Existing	184864	0.27	184864	0.21
	Sub-Total	48395517	70.93	63395517	73.18
	GRAND-TOTAL	68230235	100	86630235	100

6. Identity of the proposed allottees:

The identity of the person who is the ultimate beneficial owners of the Equity Shares proposed to be allotted is as follows:

Name of Allottee	Natural Person Who are Ultimate Beneficiaries	% of Pre preferential issue capital	% of Post preferential issue capital
Mrs. Shikha Gupta W/o Mr. Ajay Gupta	Mrs. Shikha Gupta W/o Mr. Ajay Gupta	--	1.65%
Mrs. Manju Gupta W/o Mr. Sanjay Gupta	Mrs. Manju Gupta W/o Mr. Sanjay Gupta	1.37%	3.27%
Ms. Ishita Gupta D/o Mr. Sanjay Gupta	Ms. Ishita Gupta D/o Mr. Sanjay Gupta	0.46%	0.45%
Mr. Sanjay Goel S/o Sunder Goel	Mr. Sanjay Goel S/o Sunder Goel	--	5.77%
M/s Sanjay Goel & Sons (HUF)	Sanjay Goel , Sakshi Goel, Aavanta Goel,	--	5.77%

	Surmiya Goel		
M/s Larsmedicare Pvt Ltd	Sanjay Goel, Sakshi Goel	--	5.77%

7. Particulars of the Proposed Allottee:

Name of Allottee	PAN	Address
Mrs. Shikha Gupta W/o Mr. Ajay Gupta	ABWPG3108Q	286, Sukhmani Enclave, Fatehpur Awana, Ludhiana
Mrs. Manju Gupta W/o Mr. Sanjay Gupta	AAVPG4244M	445, Sant Nagar, Civil Lines, Ludhiana
Ms. Ishita Gupta D/o Mr. Sanjay Gupta	AUWPG5049H	445, Sant Nagar, Civil Lines, Ludhiana
Mr. Sanjay Goel	AANPG4458K	40/52, West Punjabi Bagh, New Delhi-110026
M/s Sanjay Goel & Sons (HUF)	AALHS3981F	40/52, West Punjabi Bagh, New Delhi-110026
M/s Larsmedicare Pvt Ltd	AABCL1302Q	#136, 2 nd Floor, Avtar Enclave, Paschim Vihar, New Delh-110063

8. Proposed time within which the Preferential Issue shall be completed:

The allotment of Equity Shares shall be completed within a period of 15 days from the date of passing of the resolution by the shareholders provided that where the allotment is pending on account of pendency of any approval from any regulatory authority / body, the allotment shall be completed by the Company within a period of 15 days from the date of such approvals.

9. Change in control:

There shall be no change in management or control of the Company pursuant to the issue of equity shares.

10. Securities to be issued:

The resolution set out in the accompanying notice authorizes the Board to issue to the allottee, upto 1,84,00,000 fully Paid-up Equity shares of face value of Rs. 5/- each aggregates to the amount not more than Rs 9.20 Crores (Rupees Nine Crores Twenty lakhs Only) in such manner and on such price, terms and conditions as may be determined by the Board in accordance with the provisions of Chapter VII of the Regulations.

11. Auditor's certificate:

The certificate by Company Secretary in whole time practice, as required under Regulation 73(2) of the Regulations will be made available for inspection at the Registered Office of the Company between 10 a.m. and 1 p.m. on all working days (excluding holidays and Sundays) upto the date of the meeting.

12. Lock in period:

The proposed allotment shall be subject to lock-in as per requirements of the Regulations.

- i) The Equity Shares to be allotted on a preferential basis to Mrs. Shikha Gupta, Mr. Sanjay Gupta, Mrs. Manju Gupta and Ms. Ishita Gupta - the Promoters shall be subject to 'lock-in' for a period of three years from the date of trading approval for such Equity Shares in accordance with Regulation 78(1) of the ICDR Regulations.
- ii) The Equity Shares allotted on a preferential basis to the Other Investors shall be subject to 'lock-in' for a period of one year from the date of trading approval as per Regulation 78(2) of the ICDR Regulations.
- iii) The entire pre-preferential allotment shareholding of Promoters and the Investors, if any, shall be locked-in from the Relevant Date up to a period of six months from the date of trading approval as per Regulation 78(6) of the ICDR Regulations.

13. The Company has not made any preferential issue of securities during the current year:

As it is proposed to issue and allot the aforesaid securities on preferential allotment basis, special resolution is required to be approved by members pursuant to the provisions of Section 62 of the Companies Act, 2013, other applicable provisions of Companies Act, 2013 and Chapter VII of the

Regulations. The Board of Directors believes that the proposed preferential issue and allotment of Equity Shares is in the best interest of the Company and its members.

Your Directors, therefore, recommend the resolution for your approval. Except Mr. Ajay gupta and Mr. Gautam Gupta Directors; and Mrs. Shikha Gupta, Mrs. Manju Gupta and Ms. Ishita Gupta being related, none of the Directors/Key Managerial Personnel/their relatives of the Company are in any way concerned or interested in the above referred resolution. As and when the Board does take a decision on matters on which it has the discretion, necessary disclosures will be made to the relevant stock exchanges on which the Equity Shares are listed under the provisions of the Listing Agreement/Regulation.

All the documents referred to in the accompanying Notice and Statement Annexed thereto would be available for inspection without any fee by the members at the Registered Office of the Company during 10:00 A.M. to 1:00 P.M on any working day up to the date of the meeting.

For Supreme Tex Mart Limited

Place:Ludhiana
Date: 01.05.2017

Managing Director
Din : 00842248

SUPREME TEX MART LIMITED

Reg. Off: 424, INDUSTRIAL AREA "A", LUDHIANA - 141003
Ph. 0161-5082524, 5086524, 5087524, Fax No. 0161-5083524, 5088524,
CINNO: L17117PB1988PLC016933

Website: www.supremetextmart.com; E-MAIL: info@supremetextmart.com

ATTENDANCE SLIP Please fill in attendance slip and hand it over at the entrance of the factory.

Name and address of the shareholder:

Folio No.:

No. of shares held:

I hereby record my presence at the Annual General Meeting of the Company held on Thursday, the 08th day of June, 2017 at 12:00 noon at 424, Industrial Area-A, Ludhiana-141003, Punjab

SIGNATURE OF THE SHAREHOLDERS OR PROXY

PROXY FORM

Name of the member(s) :

Registered Address:

DP. ID*:

Folio No. :

Client ID* :

No. of Share(s) held:

I/We, being the member/members of **SUPREME TEX MART LIMITED**, hereby appoint:

1. Name _____ 2. Name _____ 3. Name _____
Address _____ Address _____ Address _____
E-mailid _____ E-mail id _____ E-mailid _____
Signature _____ or failing him/her Signature _____ or failing him/her Signature _____

Resolution No.	Resolution	I/We assent to the Resolution	I/We dissent to the Resolution
	Special Business	For	Against
1.	Preferential Issue of Equity Shares		

as my/our proxy to attend and vote for me/us on my/our behalf at the Extra Ordinary General Meeting of the Company to be held on Thursday, the 08th day of June, 2017 at 12:00 noon at 424, Industrial Area-A, Ludhiana-141003, Punjab and at any adjournment thereof in respect of such resolutions as are indicated below:

Signed this ___ day of _____ 2017. Signature _____

* Applicable for investors holding shares in electronic form.

Notes:

- (i) A Member entitled to attend & vote at the meeting is entitled to appoint a proxy to attend & vote on poll instead of himself/herself.
- (ii) The proxy form duly signed across the revenue stamp of Re. 1/- should reach the Company's Regd. Office at least 48 hours before the scheduled time of the meeting.

Affix
Revenue
Stamp

Location Map of Supreme Tex Mart Limited

